

Date: 12.08.2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

SCRIP CODE: 540404

Sub: Declaration under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the company in its meeting held today i.e. Tuesday, 12th August, 2025 at 05.10 PM hereby consider, discuss and approve the following items:

1. The Unaudited Standalone and Consolidated Financial Results for the quarter ended as on 30th June, 2025 along with Limited Review Report.

Kindly consider the above Disclosures as per applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to kindly intimate the members of the stock exchange and public at large accordingly.

Thanking you,
Yours faithfully,

For Prime Fresh Limited

JASMIN
JAYKUMAR
DOSHI

Digitally signed by JASMIN JAYKUMAR DOSHI
DN: cn=J, o=PersonA, ou=0201,
postalCode=08059381, c=IN, email=jaykumar@primefresh.com,
2.5.4.20=c55ae4b7b7843865556d883aa57a469
90da4b0d04742256e998d8c8d612f,
serialNumber=080221607513072e4042b2a0f07d11
281992e4091268292f0c488259f5afca,
cn=JASMIN JAYKUMAR DOSHI
Date: 2025.08.12 18:10:40 +05'30'



Jasmin Doshi
Company Secretary & Compliance Officer



O. P. Bhandari & Co.

Chartered Accountants

30, Omkar House, C. G. Road, Navrangpura, Ahmedabad - 380009
Ph (o): 079-40028644, Mobile: 9825014208, e-mail: opbhandarica@gmail.com

Independent Auditor's Review Report On Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Review Report to,
The Board of Directors of,
PRIME FRESH LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of PRIME FRESH LIMITED ("the Company"), for the quarter ended on 30th June, 2025 ("the Statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 & 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.
2. This Statement is the responsibility of the Company's Management and is approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('IndAS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (the ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information is limited primarily to inquiries of company personnel responsible for financial & accounting matters and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



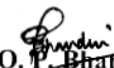
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (Ind-AS) specified under section 133 of the Companies Act, 2013, read with applicable rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Emphasis of Matter:

- i. We draw attention to Note No. 1 to Standalone financial results for the quarter ended 30th June, 2025 relating to migration of company from SME Board of BSE Limited to Main Board of BSE Limited with effect from 06.06.2025.
- ii. We draw attention to Note No. 4 to Standalone financial results for the quarter ended 30th June, 2025 relating to preparation and presentation of financial results for the quarter ended June 30, 2025 in accordance with the Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) Rules, 2015 and accordingly corresponding preparation and presentation of the financial results for quarter ended March 31, 2025 and June 30, 2024 and for the year ended March 31, 2025.

Our conclusion is not modified in respect of the above matter.

For O. P. Bhandari & Co.
Chartered Accountant
FRN: 112633W


O. P. Bhandari
Partner

M. No.: 034409

Date: 12.08.2025

Place: Ahmedabad

UDIN: 25034409BMNRRB8211



PRIME FRESH LIMITED

Regd. Office: 102, SANSKAR-2, NEAR KETAV PETROL PUMP, POLYTECHNIC ROAD, AMBAWADI, AHMEDABAD-GUJARAT-380015 IN
CIN : L51109GJ2007PLC050404 website : www.primefreshlimited.com email : info@primefreshlimited.com Tel : Ph. No.: +91-79-40320244

[Rs. In Lakhs Except
EPS]

Statement of Un-Audited Standalone Financial Results for the Quarter ended on June 30, 2025

No.	Particulars	For the Quarter ended			For the Year ended
		Quarter ended June 30, 2025	Quarter ended March 31, 2025	Quarter ended June 30, 2024	Year ended on March 31, 2025
		Un-audited	Audited	Un-audited	Audited
I	Income				
[a]	Revenue From Operations	4,958.55	5,052.09	4,347.84	19,579.57
[b]	Other Income	7.77	20.44	30.93	97.30
II	Total Income(a+ b)	4,966.32	5,072.53	4,378.77	19,676.87
III	Expenses:				
[a]	Cost of Materials Consumed	-	-	-	-
[b]	Purchase of Stock in Trade	3,703.27	3,964.67	2,893.10	15,154.87
[c]	Changes in Inventories of Finished Goods, Work in Progress and Stock in - Trade	2.33	(152.21)	234.15	(262.08)
[d]	Trading & Other Direct Expenses	297.02	244.33	229.57	953.96
[e]	Employees Benefits Expenses	497.42	516.05	474.09	1,957.35
[f]	Finance Costs	11.28	14.57	3.07	30.82
[g]	Depreciation and Amortisation Expenses	4.57	4.90	3.77	19.60
[h]	Other Expenses	93.52	180.76	97.94	587.15
IV	Total Expenses	4,609.41	4,773.07	3,935.69	18,441.67
V	Profit/(Loss) before exceptional and extraordinary items and tax (III-IV)	356.91	299.46	443.08	1,235.20
VI	Exceptional Items	-	-	-	-
VII	Profit before extraordinary items and tax (V-VI)	356.91	299.46	443.08	1,235.20
VIII	Extraordinary Items	-	-	-	-
IX	Profit Before Tax (VII-VIII)	356.91	299.46	443.08	1,235.20
X	Tax Expenses:				
(a)	Current Tax	(90.10)	(111.17)	(111.99)	(350.00)
(b)	Deferred Tax	(0.14)	0.10	0.10	0.42
(c)	MAT Credit Entitlement	-	-	-	-
(d)	Income tax of earlier years	-	-	-	-
	Total Tax Expenses	(90.24)	(111.07)	(111.89)	(349.58)
XI	Profit(loss) for the Period from Continuing operations(IX-X)	266.67	188.39	331.19	885.62
XII	Profit(loss) for the Period from Discontinuing operations	-	-	-	-
XIII	Tax expenses of Discontinuing operations	-	-	-	-
XIV	Profit(loss) for the Period from discontinuing operations (after tax) (XII-XIII)	-	-	-	-
XV	Net Profit(loss) for the Period (XI-XIV)	266.67	188.39	331.19	885.62
XVI	Other Comprehensive Income	-	-	-	-
[a]	Items that will not be reclassified to Profit or Loss (Net of Tax)	-	-	-	-
[b]	Items that will be reclassified to Profit or Loss (Net of tax)	-	-	-	-
XVII	Total Comprehensive income for the period (XV+XVI) (Comprising Profit/(Loss) and other Comprehensive income for the period)	266.67	188.39	331.19	885.62
XVIII	Paid-up equity share capital (face value of Rs.10)				1,364.58
XIX	Reserves / Other Equity				5,603.60
XX	Earning per equity Shares(before extra-ordinary Items)				
[a]	Basic	1.95	1.38	2.43	6.49
[b]	Diluted	1.86	1.38	2.43	6.49
XXI	Earning per equity Shares(after extra-ordinary Items)				
[a]	Basic	1.95	1.38	2.43	6.49
[b]	Diluted	1.86	1.38	2.43	6.49

Date: 12th August, 2025
Place: Ahmedabad



FOR AND ON BEHALF OF THE BOARD
PRIME FRESH LIMITED

Jinen C. Ghelani
JINEN C. GHELANI
Managing Director & CFO
(DIN:01872929)

Notes to Standalone Financial Results for the Quarter Ended June 30, 2025:

1. The company had received in principal approval from BSE Limited for migration of the company from SME Board of BSE Limited to Main Board of BSE Limited on 08.04.2025. Accordingly, the company got migrated from SME Board of BSE Limited to Main Board of BSE Limited with effect from 06.06.2025
2. The company had received in-principal approval from Stock Exchange for "Prime Fresh Limited-Employee Stock Option Plan-2024" on 19.03.2025. The Nomination and Remuneration committees of the company has granted 77,300 stock options to the eligible employees under "Prime Fresh Limited-Employee Stock Option Plan-2024" on 06.05.2025.
3. The company had issued 9,60,000 warrants convertible into equal number of shares on a preferential basis to the promoters through Postal Ballot process on 15.05.2025. The company got approval from the stock exchange on 27th May, 2025. On 11th June, 2025, the Finance Committee of the Company allotted 9,60,000 warrants to the investor from which 25% of the share warrants money had been received.
4. The financial results for quarter ended June 30, 2025 have been prepared in accordance with the Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) Rules, 2015. The company had migrated from SME platform to Main Board with effect from 06.06.2025 and accordingly corresponding financial results for the quarter ended March 31, 2025 and June 30, 2024 and for the year ended March 31, 2025 have been prepared and presented in accordance with the Indian Accounting Standards ("Ind AS").
5. The above financial results for the quarter ended June 30, 2025 have been reviewed and recommended by the Audit Committee and have been considered and approved by the Board of Directors at its meeting held on August 12, 2025.
6. The figures for the quarter ended March 31, 2025 are balancing figures between audited figures in respect of full financial year ended March 31, 2025 and year to date figures for the period ended December 31, 2024.



7. The figures of comparative periods have been regrouped, reclassified and rearranged where ever necessary to make them comparable.
8. The above results of the Company are available on the Company's website www.primefreshlimited.com and also on www.bseindia.com.

For and on behalf of the Board of Directors

Date: 12.08.2025
Place: Ahmedabad



Minen C Ghelani

Minen C Ghelani
Managing Director & CFO
DIN: 01872929



O. P. Bhandari & Co.
Chartered Accountants

30, Omkar House, C. G. Road, Navrangpura, Ahmedabad - 380009
Ph (o): 079-40028644, Mobile: 9825014208, e-mail: opbhandarica@gmail.com

Independent Auditor's Review Report On Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Review Report to,
The Board of Directors of,
PRIME FRESH LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of PRIME FRESH LIMITED ("the Holding Company") and its subsidiaries and associate (the Holding Company and its Subsidiaries together referred to as "the Group"), for the quarter ended on 30th June, 2025 ("the Statement") attached herewith, being submitted by the Holding company pursuant to the requirement of Regulation 33 & 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.
2. This Statement is the responsibility of the Holding Company's Management and is approved by the Board of Directors of the Holding Company, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (the ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information is limited primarily to inquiries of company personnel responsible for financial & accounting matters and analytical procedures



applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. The statement includes unaudited results of the following subsidiaries/associate:
 - I. Subsidiaries
 - (a) Florens Farming Private Limited
 - (b) Prime Fresh Retail(I) Private Limited
 - II. Associate:
 - (a) Florens Fresh Supply Solutions Private Limited
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Consolidated Unaudited Financial Results, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (Ind-AS) specified under section 133 of the Companies Act, 2013, read with applicable rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. **Emphasis of Matter:**
 - i. We draw attention to Note No. 1 to Consolidated financial results for the quarter ended 30th June, 2025 relating to migration of the Holding company from SME Board of BSE Limited to Main Board of BSE Limited with effect from 06.06.2025.
 - ii. We draw attention to Note No. 4 to Consolidated financial results for the quarter ended 30th June, 2025 relating to preparation and presentation of financial results for the quarter ended June 30, 2025 in accordance with the Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) Rules, 2015 and accordingly corresponding



preparation and presentation of the financial results for quarter ended March 31, 2025 and June 30, 2024 and for the year ended March 31, 2025.

Our conclusion is not modified in respect of the above matter.

7. Other Matters:

The accompanying unaudited consolidated financial results includes the unaudited interim financial results and other information, in respect of:

- a. Two Subsidiaries whose unaudited interim financial results and information reflect total revenue of Rs. 958.70 Lakhs, total net profit after tax of Rs. 21.02 Lakhs and total comprehensive income of Rs. 21.02 Lakhs for the quarter ended June 30, 2025, as considered in the statement. We did not review the interim financial results of one subsidiary included in the statement. The interim financial results of one subsidiary are reviewed by their respective auditor and financial results of other are reviewed by us.
- b. One Associate whose unaudited interim financial results and information includes Group's net share of profit of Rs. 3.15 Lakhs and total comprehensive income of Rs. 3.15 Lakhs for the quarter ended June 30, 2025, as considered in the statement which have been reviewed by us.

For O. P. Bhandari & Co.
Chartered Accountant
FRN: 112633W


O. P. Bhandari
Partner



M. No.: 034409
Date: 12.08.2025
Place: Ahmedabad
UDIN: 25034409BMNRRRC7252

PRIME FRESH LIMITED

Regd. Office: 102, SANSKAR-2, NEAR KETAV PETROL PUMP, POLYTECHNIC ROAD, AMBAWADI, AHMEDABAD-GUJARAT-380015 IN
CIN : L51109GJ2007PLC050404 website : www.primefreshlimited.com email : info@primefreshlimited.com Tel : Ph. No.: +91-79-40320244

[Rs. in Lakhs Except
EPS]

Statement of Un-Audited Consolidated Financial Results for the Quarter ended on June 30, 2025

No.	Particulars	For the Quarter ended			For the Year ended
		Quarter ended June 30, 2025	Quarter ended March 31, 2025	Quarter ended June 30, 2024	Year ended on March 31, 2025
		Un-audited	Audited	Un-audited	Audited
I	Income				
[a]	Revenue From Operations	5,334.48	5,328.31	4,650.97	20,676.55
[b]	Other Income	4.04	17.56	29.22	86.36
II	Total Income(a+ b)	5,338.52	5,345.87	4,680.19	20,762.91
III	Expenses:				
[a]	Cost of Materials Consumed	-	-	-	-
[b]	Purchase of Stock in Trade	4,088.47	4,189.52	3,157.94	16,077.47
[c]	Changes in Inventories of Finished Goods, Work in Progress and Stock in - Trade	(87.83)	(152.21)	229.79	(262.08)
[d]	Trading & Other Direct Expenses	326.58	281.32	243.01	1,051.23
[e]	Employees Benefits Expenses	501.40	517.78	475.69	1,963.98
[f]	Finance Costs	14.81	14.84	3.15	31.36
[g]	Depreciation and Amortisation Expenses	4.57	4.92	3.79	19.67
[h]	Other Expenses	108.37	182.61	111.18	607.97
IV	Total Expenses	4,956.37	5,038.78	4,224.55	19,489.60
V	Profit/(Loss) before exceptional and extraordinary items and tax (III-IV)	382.15	307.09	455.64	1,273.31
VI	Exceptional Items	-	-	-	-
VII	Profit before extraordinary items and tax (V-VI)	382.15	307.09	455.64	1,273.31
VIII	Extraordinary Items	-	-	-	-
IX	Profit Before Tax (VII-VIII)	382.15	307.09	455.64	1,273.31
X	Tax Expenses:				
(a)	Current Tax	(96.39)	(113.74)	(115.16)	(360.25)
(b)	Deferred Tax	(0.14)	0.10	0.10	0.41
(c)	MAT Credit Entitlement	-	-	-	-
(d)	Income tax of earlier years	-	-	-	-
	Total Tax Expenses	(96.53)	(113.64)	(115.06)	(359.84)
XI	Profit(loss) for the Period from Continuing operations(IX-X)	285.62	193.45	340.58	913.47
XII	Profit(loss) for the Period from Discontinuing operations	-	-	-	-
XIII	Tax expenses of Discontinuing operations	-	-	-	-
XIV	Profit(loss) for the Period from discontinuing operations (after tax) (XII-XIII)	-	-	-	-
XV	Net Profit(loss) for the Period (XI-XIV)	285.62	193.45	340.58	913.47
XVI	Share of Net Profit/(Loss) in Associates	3.15	1.99	5.80	7.95
XVII	Group Consolidated Net Profit	288.77	195.44	346.38	921.42
XVIII	Attributable To:				
[a]	Owners of the Parent	282.64	192.67	343.27	912.24
[b]	Non-Controlling Interest	6.13	2.77	3.11	9.18
XIX	Other Comprehensive Income				
[a]	Items that will not be reclassified to Profit or Loss (Net of Tax)	-	-	-	-
[b]	Items that will be reclassified to Profit or Loss (Net of tax)	-	-	-	-
XX	Total Comprehensive Income for the period (XVIII(a)+XIX) (Comprising Profit/(Loss) and other Comprehensive income for the period)	282.64	192.67	343.27	912.24
XXI	Paid-up equity share capital (face value of Rs.10)	1,364.58	1,364.58	1,364.58	1,364.58
XXII	Reserves / Other Equity		5,686.76		5,686.76
XXIII	Earning per equity Shares(before extra-ordinary Items)				
[a]	Basic	2.07	1.41	2.52	6.69
[b]	Diluted	1.97	1.41	2.52	6.69
XXIV	Earning per equity Shares(after extra-ordinary Items)				
[a]	Basic	2.07	1.41	2.52	6.69
[b]	Diluted	1.97	1.41	2.52	6.69

Date: 12th August, 2025
Place: Ahmedabad



FOR AND ON BEHALF OF THE BOARD
PRIME FRESH LIMITED
Jinen C. Ghelani
JINEN C. GHELANI
Managing Director & CFO
(DIN:01872929)

Notes to Consolidated Financial Results for the Quarter Ended June 30, 2025:

1. The Holding Company had received in principal approval from BSE Limited for migration of the company from SME Board of BSE Limited to Main Board of BSE Limited on 08.04.2025. Accordingly, the Holding company has migrated from SME Board of BSE Limited to Main Board of BSE Limited with effect from 06.06.2025
2. The Holding company had received in-principal approval from Stock Exchange for "Prime Fresh Limited-Employee Stock Option Plan-2024" on 19.03.2025. The Nomination and Remuneration committees of the Holding company has granted 77,300 stock options to the eligible employees under "Prime Fresh Limited-Employee Stock Option Plan-2024" on 06.05.2025.
3. The Holding company has issued 9,60,000 warrants convertible into equal number of shares on a preferential basis to the promoters through Postal Ballot process on 15.05.2025. The company got approval from the stock exchange on 27th May, 2025. On 11th June, 2025, the Finance Committee of the Company allotted 9,60,000 warrants to the investor from which 25% of the share warrants money had been received.
4. The financial results for quarter ended June 30, 2025 have been prepared in accordance with the Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) Rules, 2015. The Holding company has migrated from SME platform to Main Board with effect from 06.06.2025 and accordingly corresponding financial results for the quarter ended March 31, 2025 and June 30, 2024 and for the year ended March 31, 2025 of the Group have been prepared and presented in accordance with the Indian Accounting Standards ("Ind AS").
5. The above consolidated financial results for the quarter ended June 30, 2025 have been reviewed and recommended by the Audit Committee of the Holding Company and have been considered and approved by the Board of Directors of the Holding at its meeting held on August 12, 2025.

Jimon Ghelani

6. The figures for the quarter ended March 31, 2025 are balancing figures between audited figures in respect of full financial year ended March 31, 2025 and year to date figures for the period ended December 31, 2024.
7. The figures of comparative periods have been regrouped, reclassified and rearranged where ever necessary to make them comparable.
8. The above results of the Company are available on the Holding Company's website www.primefreshlimited.com and also on www.bseindia.com.

For and on behalf of the Board of Directors

Date: 12.08.2025
Place: Ahmedabad



Jinen C Ghelani

Jinen C Ghelani
Managing Director & CFO
DIN: 01872929